

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	Case Nos.
)	(Jointly Administered)
BUILDERS PLUMBING & HEATING SUPPLY CO.,)	03B 49243
an Illinois corporation,)	
GLENDALE PLUMBING SUPPLY CO., INC.,)	03 B 49244
a Wisconsin corporation,)	
SOUTHWEST PIPE & SUPPLY, INC.,)	03 B 49245
a Delaware corporation,)	
SPESCO, INC.,)	03 B 49246
an Illinois corporation,)	
and d/b/a FaucetsPlus.com,)	Chapter 11
Debtors.)	Honorable Judge John H. Squires

**DEBTORS' POST-CONVERSION SCHEDULE OF UNPAID DEBTS
AND FINAL ACCOUNTING PURSUANT TO FED.R.BANKR.P. 1019(5)**

Pursuant to this Court's Order, dated March 11, 2004 (the "Conversion Date"), the Debtors hereby submit this schedule (the "Schedule") of unpaid debts and final accounting in accordance with Fed.R. Bankr.P. 1019(5).

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
APR 26 2004
KENNETH S. GARDNER, CLERK
PS REP. - KG

Post-Conversion Budget

Attached to the financing order was a budget approved by the parties-in-interest. This budget is attached as **Exhibit 1**.

The Debtors' have remained within their budget related to cash disbursements, and as a result, most items listed as owed as of the conversion date have been paid subsequent to the conversion date as part of the on-going wind-down tasks. The lending group has represented to the Official Unsecured Creditors' Committee that in the event of a conversion from a Chapter 11 to 7, that they would pay the items listed in the budget that might be trailing.

The professionals associated with the Official Unsecured Creditors Committee exceeded their carve-out, which was the amount listed in the budget. They therefore have an admin. claim for their balance.

The Trumbell Group, as noticing agent for the Debtors', was in the budget but exceeded their estimated cost. Their admin. claim is the balance due over the estimated amounts in the budget.

Schedule of Unpaid Debts

The following unpaid debts were incurred after December 6, 2003 (the "Petition Date") and prior to the Conversion Date (March 11, 2004); On January 22, 2004, this Court approved the sale of substantially all the assets of the Debtors' through a Sec. 363 sale and on January 24, 2004, the Debtors' terminated substantially all the employees of the Estate.

Creditor Name / Address					Gross Amount Outstanding	Less: Retainers	Net Amount Outstanding	Basis of Debt	Included within D.I.P. Budget	Admin. Claim
Debtors' Professionals										
Piper Rudnick LLP 203 North LaSalle Street, Suite 1800 Chicago, Illinois 60601-1293					\$ 70,000.00	1. \$ 100,000.00	\$ (30,000.00)	Legal services and expenses as Debtors' bankruptcy counsel	Applied to retainer	
Silverman Consulting 5750 Old Orchard Road Suite 520 Skokie, Illinois 60090					\$ 106,060.30	2. \$ 103,934.00	\$ 2,126.30	Financial advisors to the Debtors' - fees and expenses unpaid at March 11, 2004	\$ 106,060.30	\$ -
Gardner Carton & Douglas LLP 191 N. Wacker Drive Suite 3700 Chicago, Illinois 60606-1698					\$ 226,097.27	3. \$ 50,000.00	\$ 176,097.27	Legal services and expenses as Counsel to the Official Unsecured Creditors Committee	\$ 64,621.68	\$ 111,475.59
American Express Tax & Services Bus. One South Wacker Drive Chicago, IL 60606-3392					\$ 110,378.32	3. \$ 50,000.00	\$ 60,378.32	Financial advisors to the Official Unsecured Creditors Committee - fees and expenses unpaid at March 11, 2004	\$ 60,378.32	\$ -
Subtotal - Debtors' Professionals					\$ 512,535.89	\$ 303,934.00	\$ 208,601.89		\$ 231,060.30	\$ 111,475.59
Accounts Receivable Collectors										
Hilco Receivables, LLC One Northbrook Place 5 Revere Dr., Suite 415 Northbrook, IL 60062					\$ 4,000.00	\$ -	\$ 4,000.00	Debtors' accounts receivable collection professionals	\$ 4,000.00	\$ -
Frederick A. Lurie West Monroe Street Suite 3550 Chicago, Illinois 60603					\$ 2,002.50	\$ -	\$ 2,002.50	Ordinary Course Professional - Legal services for Debtors' collection activity re: state accounts receivable	\$ 2,002.50	\$ -

Schedule of Unpaid Debts

The following unpaid debts were incurred after December 5, 2003 (the "Petition Date") and prior to the Conversion Date (March 11, 2004); On January 22, 2004, this Court approved the sale of substantially all the assets of the Debtors' through a Sec. 363 sale and on January 24, 2004, the Debtors' terminated substantially all the employees of the Estate.

Creditor Name / Address	Gross Amount Outstanding	Less: Retainers	Net Amount Outstanding	Basis of Debt	Post - Conversion Status	
					Included within D.I.P. Budget	Admin. Claim
Subtotal - AIR Collectors	\$ 6,002.50	\$ -	\$ 6,002.50		\$ 6,002.50	\$ -
Tax Accountants to Debtors'						
CBIZ Accounting, Tax, and Advisory Services One South Wacker Drive, Suite 1800 Chicago, Illinois 60606	\$ 18,000.00	\$ 50,000.00	\$ (32,000.00)	Tax professionals - tax preparation work for Debtors'	\$ 18,000.00	\$ -
Subtotal - Tax Accountants	\$ 18,000.00	\$ 50,000.00	\$ (32,000.00)		\$ 18,000.00	\$ -
Other Professionals						
The Trumbell Group 4 Griffin Road North Windsor, CT 06095	\$ 62,010.56	\$ -	\$ 62,010.56	Professionals engaged as the noticing agent for the debtors'	\$ -	\$ 62,010.56
Subtotal - Other Professionals	\$ 62,010.56	\$ -	\$ 62,010.56		\$ -	\$ 62,010.56
Accrued Expenses						
1st Quarter State Unemployment Taxes						
.. Illinois	\$ 69,780.30	\$ -	\$ 69,780.30	1st Qtr. U/C Taxes	\$ 69,780.30	\$ -
.. Indiana	\$ 4,183.81	\$ -	\$ 4,183.81	1st Qtr. U/C Taxes	\$ 4,183.81	\$ -

Schedule of Unpaid Debts

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Creditor Name / Address	Gross Amount Outstanding	Less: Retainers	Net Amount Outstanding	Basis of Debt	Post - Conversion Status	
					Included within D.P. Budget	Admin. Claim
.. Kentucky	\$ 792.22	\$ -	\$ 792.22	1st Qtr. U/C Taxes	\$ 792.22	\$ -
.. Wisconsin	\$ 7,578.80	\$ -	\$ 7,578.80	1st Qtr. U/C Taxes	\$ 7,578.80	\$ -
.. Florida	\$ 6,983.97	\$ -	\$ 6,983.97	1st Qtr. U/C Taxes	\$ 6,983.97	\$ -
Subtotal - 1st Qtr. U/C taxes	\$ 89,319.10	\$ -	\$ 89,319.10		\$ 89,319.10	\$ -
Accrued Payroll	\$ 70,000.00	\$ -	\$ 70,000.00		\$ 70,000.00	\$ -
Accrued Utilities	\$ 40,000.00	\$ -	\$ 40,000.00		\$ 40,000.00	\$ -
Subtotal - Other expenses	\$ 110,000.00	\$ -	\$ 110,000.00		\$ 110,000.00	\$ -
Grand Total	\$ 797,868.05	\$ 353,934.00	\$ 443,934.05		\$ 454,381.90	\$ 173,486.15

Footnotes

1. Primary role ended with the conversion - February and March 11 - March 11 fees and expenses to be offset against the retainer held - some services after the conversion
2. Role has continued after the conversion; retainer being held to offset March 11 - March 31 and April, 2004 fees and expenses
3. Role ended with the conversion; carve-out of \$225,000 split by agreement with Gardner Carton and American Express

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an Illinois corporation,)	
and d/b/a FaucetsPlus.com,)	
Debtors,)	Chapter 11 Honorable Judge John H. Squires

Balance Sheet
Period Ending: March 11, 2004

	Amount
Assets:	
Cash	\$ 80,754.28
Accounts Receivable - Gross (Being liquidated by Hilco Receivables LLC)	\$ 10,198,538.86
Inventory (Being liquidated by Hilco Wholesale LLC) - estimated net recovery	\$ 75,000.00
Cash Surrender Value Life Insurance - deferred compensation plan	\$ 1,577,092.00
Cash Surrender Value Life Insurance - officers' life insurance - estimate	\$ 250,000.00
Crime Policy Recovery	\$ 150,000.00
Credit Card Holdbacks (Proceeds expected around June, 2004)	\$ 259,574.94
Income Tax Refunds (Proceeds expected around September, 2004)	\$ 4,000,000.00
Contingent asset - Cause of actions - Former accounting firm; others	Unknown
Contingent asset - Personal guarantee of principals - \$5 million - estimated recovery	Unknown
Subtotal	\$ 16,590,960.08
Professional Retainers	
Piper Rudnick	\$ 100,000.00
Silverman Consulting	\$ 100,000.00
Garnder Carton & Douglas LLP	\$ 50,000.00
American Express Tax & Services Business	\$ 50,000.00
CBIZ Accounting, Tax, and Advisory Services	\$ 50,000.00
Total Retainers	\$ 350,000.00
Total Assets:	\$ 16,940,960.08
Liabilities:	
Post-petition liabilities	
Administrative Claim - In D.I.P. budget to be paid	
From the Schedule of Unpaid Debts	\$ 624,381.90
Administrative Claim - Will not be paid from the D.I.P. budget	
From the Schedule of Unpaid Debts	\$ 173,486.15
Total post-petition liabilities as of March 11, 2004	\$ 797,868.05

Pre-petition liabilities

Unsecured liabilities \$ 30,398,220.80

D.I.P. loan

Balance March 11, 2004 (\$29,380,709 as of the filing date) \$ 18,493,822.41

Total Liabilities:

\$ 49,889,911.26

Equity (Deficit) - Liabilities exceed Assets

\$ (32,748,951.18)

Builders Plumbing & Heating Supply Co. et al.
Liquidating Budget 2/27/04 through 4/30/04

Filing Date - 12/5/03

Date		Week 1		Week 2		Week 3		Week 4		Week 5		Week 6		Week 7		Week 8		Week 9	
Ending BIC	03/05/04	03/12/04	03/19/04	03/26/04	04/02/04	04/09/04	04/16/04	04/23/04	04/30/04	05/06/04	05/13/04	05/20/04	05/27/04	06/03/04	06/10/04	06/17/04	06/24/04	07/01/04	07/08/04
as of	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5
2/27/04	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget
																	</		

8 Week Totals																	
Cash Flow																	
Totals																	
Cash																	

CASH FLOW

NET SALES

Invoiced Sales

Builders	
Spesco (Plumbing)	
Glendale	
S.W. Pipe	
Total Sales	
Billed Sales Tax	

Invoiced Sales

Day Business

RECEIPTS

A/R Cash-BPSC	
A/R Cash-Spesco (Plumbing)	
A/R Cash-Glendale	
A/R Cash-SW Pipe	
A/R Cash Receipts	

Non A/R Cash

Inventory Liquidation - Hilco	
Preference Fee Return	
Life Insurance Policy Sale or Cash Surrender	
Non A/R Cash Receipts	

RECEIPTS

DISBURSEMENTS

Material and Sub-Contractor Payments	
Total Builders (ass. 82%)	
Plus: Inventory build	
Less: Inventory Usage - Addison	
Material	
Sub-Contractor Payments	
Material Purchases	

Payroll & Related Expenses

Weekly Payroll (includes taxes)	
Collection Incentives (as of 4/30/04, 25% > 10.00)	
Group Insurance (Humana)	
Union Health Insurance & Pension	
Union Dues	
401K Contribution	
Employee Agency Fees	
Employee Advertising	
Total Payroll and Benefits	
Operating Expenses	
Contracted Labor	
Expedited record Removal Iron Mountain	

**Builders Plumbing & Heating Supply Co. et al.
Liquidating Budget 2/27/04 through 4/30/04**

Filing Date - 12/30/03		Data		Week 1		Week 2		Week 3		Week 4		Week 5		Week 6		Week 7		Week 8		Week 9		Week 10		Week 11		Week 12		Week 13		Week 14		Week 15		Week 16		Week 17		Week 18		Week 19		Week 20		Week 21		Week 22		Week 23		Week 24		Week 25		Week 26		Week 27		Week 28		Week 29		Week 30		Week 31		Week 32		Week 33		Week 34		Week 35		Week 36		Week 37		Week 38		Week 39		Week 40		Week 41		Week 42		Week 43		Week 44		Week 45		Week 46		Week 47		Week 48		Week 49		Week 50		Week 51		Week 52		Week 53		Week 54		Week 55		Week 56		Week 57		Week 58		Week 59		Week 60		Week 61		Week 62		Week 63		Week 64		Week 65		Week 66		Week 67		Week 68		Week 69		Week 70		Week 71		Week 72		Week 73		Week 74		Week 75		Week 76		Week 77		Week 78		Week 79		Week 80		Week 81		Week 82		Week 83		Week 84		Week 85		Week 86		Week 87		Week 88		Week 89		Week 90		Week 91		Week 92		Week 93		Week 94		Week 95		Week 96		Week 97		Week 98		Week 99		Week 100		Week 101		Week 102		Week 103		Week 104		Week 105		Week 106		Week 107		Week 108		Week 109		Week 110		Week 111		Week 112		Week 113		Week 114		Week 115		Week 116		Week 117		Week 118		Week 119		Week 120		Week 121		Week 122		Week 123		Week 124		Week 125		Week 126		Week 127		Week 128		Week 129		Week 130		Week 131		Week 132		Week 133		Week 134		Week 135		Week 136		Week 137		Week 138		Week 139		Week 140		Week 141		Week 142		Week 143		Week 144		Week 145		Week 146		Week 147		Week 148		Week 149		Week 150		Week 151		Week 152		Week 153		Week 154		Week 155		Week 156		Week 157		Week 158		Week 159		Week 160		Week 161		Week 162		Week 163		Week 164		Week 165		Week 166		Week 167		Week 168		Week 169		Week 170		Week 171		Week 172		Week 173		Week 174		Week 175		Week 176		Week 177		Week 178		Week 179		Week 180		Week 181		Week 182		Week 183		Week 184		Week 185		Week 186		Week 187		Week 188		Week 189		Week 190		Week 191		Week 192		Week 193		Week 194		Week 195		Week 196		Week 197		Week 198		Week 199		Week 200		Week 201		Week 202		Week 203		Week 204		Week 205		Week 206		Week 207		Week 208		Week 209		Week 210		Week 211		Week 212		Week 213		Week 214		Week 215		Week 216		Week 217		Week 218		Week 219		Week 220		Week 221		Week 222		Week 223		Week 224		Week 225		Week 226		Week 227		Week 228		Week 229		Week 230		Week 231		Week 232		Week 233		Week 234		Week 235		Week 236		Week 237		Week 238		Week 239		Week 240		Week 241		Week 242		Week 243		Week 244		Week 245		Week 246		Week 247		Week 248		Week 249		Week 250		Week 251		Week 252		Week 253		Week 254		Week 255		Week 256		Week 257		Week 258		Week 259		Week 260		Week 261		Week 262		Week 263		Week 264		Week 265		Week 266		Week 267		Week 268		Week 269		Week 270		Week 271		Week 272		Week 273		Week 274		Week 275		Week 276		Week 277		Week 278		Week 279		Week 280		Week 281		Week 282		Week 283		Week 284		Week 285		Week 286		Week 287		Week 288		Week 289		Week 290		Week 291		Week 292		Week 293		Week 294		Week 295		Week 296		Week 297		Week 298		Week 299		Week 300		Week 301		Week 302		Week 303		Week 304		Week 305		Week 306		Week 307		Week 308		Week 309		Week 310		Week 311		Week 312		Week 313		Week 314		Week 315		Week 316		Week 317		Week 318		Week 319		Week 320		Week 321		Week 322		Week 323		Week 324		Week 325		Week 326		Week 327		Week 328		Week 329		Week 330		Week 331		Week 332		Week 333		Week 334		Week 335		Week 336		Week 337		Week 338		Week 339		Week 340		Week 341		Week 342		Week 343		Week 344		Week 345		Week 346		Week 347		Week 348		Week 349		Week 350		Week 351		Week 352		Week 353		Week 354		Week 355		Week 356		Week 357		Week 358		Week 359		Week 360		Week 361		Week 362		Week 363		Week 364		Week 365		Week 366		Week 367		Week 368		Week 369		Week 370		Week 371		Week 372		Week 373		Week 374		Week 375		Week 376		Week 377		Week 378		Week 379		Week 380		Week 381		Week 382		Week 383		Week 384		Week 385		Week 386		Week 387		Week 388		Week 389		Week 390		Week 391		Week 392		Week 393		Week 394		Week 395		Week 396		Week 397		Week 398		Week 399		Week 400		Week 401		Week 402		Week 403		Week 404		Week 405		Week 406		Week 407		Week 408		Week 409		Week 410		Week 411		Week 412		Week 413		Week 414		Week 415		Week 416		Week 417		Week 418		Week 419		Week 420		Week 421		Week 422		Week 423		Week 424		Week 425		Week 426		Week 427		Week 428		Week 429		Week 430		Week 431		Week 432		Week 433		Week 434		Week 435		Week 436		Week 437		Week 438		Week 439		Week 440		Week 441		Week 442		Week 443		Week 444		Week 445		Week 446		Week 447		Week 448		Week 449		Week 450		Week 451		Week 452		Week 453		Week 454		Week 455		Week 456		Week 457		Week 458		Week 459		Week 460		Week 461		Week 462		Week 463		Week 464		Week 465		Week 466		Week 467		Week 468		Week 469		Week 470		Week 471		Week 472		Week 473		Week 474		Week 475		Week 476		Week 477		Week 478		Week 479		Week 480		Week 481		Week 482		Week 483		Week 484		Week 485		Week 486		Week 487		Week 488		Week 489		Week 490		Week 491		Week 492		Week 493		Week 494		Week 495		Week 496		Week 497		Week 498		Week 499		Week 500		Week 501		Week 502		Week 503		Week 504		Week 505		Week 506		Week 507		Week 508		Week 509		Week 510		Week 511		Week 512		Week 513		Week 514		Week 515		Week 516		Week 517		Week 518		Week 519		Week 520		Week 521		Week 522		Week 523		Week 524		Week 525		Week 526		Week 527		Week 528		Week 529		Week 530		Week 531		Week 532		Week 533		Week 534		Week 535		Week 536		Week 537		Week 538		Week 539		Week 540		Week 541		Week 542		Week 543		Week 544		Week 545		Week 546		Week 547		Week 548		Week 549		Week 550		Week 551		Week 552		Week 553		Week 554		Week 555		Week 556		Week 557		Week 558		Week 559		Week 560		Week 561		Week 562		Week 563		Week 564		Week 565		Week 566		Week 567		Week 568		Week 569		Week 570		Week 571		Week 572		Week 573		Week 574		Week 575		Week 576		Week 577		Week 578		Week 579		Week 580		Week 581		Week 582		Week 583		Week 584		Week 585		Week 586		Week 587		Week 588		Week 589		Week 590		Week 591		Week 592		Week 593		Week 594		Week 595		Week 596		Week 597		Week 598		Week 599		Week 600		Week 601		Week 602		Week 603		Week 604		Week 605		Week 606		Week 607		Week 608		Week 609		Week 610		Week 611		Week 612		Week 613		Week 614		Week 615		Week 616		Week 617		Week 618		Week 619		Week 620		Week 621		Week 622		Week 623		Week 624		Week 625		Week 626		Week 627		Week 628		Week 629		Week 630		Week 631		Week 632		Week 633		Week 634		Week 635		Week 636		Week 637		Week 638		Week 639		Week 640		Week 641		Week 642		Week 643		Week 644		Week 645		Week 646		Week 647		Week 648		Week 649		Week 650		Week 651		Week 652		Week 653		Week 654		Week 655		Week 656		Week 657		Week 658		Week 659		Week 660		Week 661		Week 662		Week 663		Week 664		Week 665		Week 666		Week 667		Week 668		Week 669		Week 670		Week 671		Week 672		Week 673		Week 674		Week 675		Week 676		Week 677		Week 678		Week 679		Week 680		Week 681		Week 682		Week 683		Week 684		Week 685		Week 686		Week 687		Week 688		Week 689		Week 690		Week 691		Week 692		Week 693		Week 694		Week 695		Week 696		Week 697		Week 698		Week 699		Week 700		Week 701		Week 702		Week 703		Week 704		Week 705		Week 706		Week 707		Week 708		Week 709		Week 710		Week 711		Week 712		Week 713		Week 714		Week 715		Week 716		Week 717		Week 718		Week 719		Week 720		Week 721		Week 722		Week 723		Week 724		Week 725		Week 726		Week 727		Week 728		Week 729		Week 730		Week 731		Week 732		Week 733		Week 734		Week 735		Week 736		Week 737		Week 738		Week 739		Week 740		Week 741		Week 742		Week 743		Week 744		Week 745		Week 746		Week 747		Week 748		Week 749		Week 750		Week 751		Week 752		Week 753		Week 754		Week 755		Week 756		Week 757		Week 758		Week 759		Week 760		Week 761		Week 762		Week 763		Week 764		Week 765		Week 766		Week 767		Week 768		Week 769		Week 770		Week 771		Week 772		Week 773		Week 774		Week 775		Week 776		Week 777		Week 778		Week 779		Week 780		Week 781		Week 782		Week 783		Week 784		Week 785		Week 786		Week 787		Week 788		Week 789		Week 790		Week 791		Week 792		Week 793		Week 794		Week 795		Week 796		Week 797		Week 798		Week 799		Week 800		Week 801		Week 802		Week 803		Week 804		Week 805		Week 806		Week 807		Week 808		Week 809		Week 810		Week 811		Week 812		Week 813		Week 814		Week 815		Week 816		Week 817		Week 818		Week 819		Week 820		Week 821		Week 822		Week 823		Week 824		Week 825		Week 826		Week 827		Week 828		Week 829		Week 830		Week 831		Week 832		Week 833		Week 834		Week 835		Week 836		Week 837		Week 838		Week 839		Week 840		Week 841		Week 842		Week 843		Week 844		Week 845		Week 846		Week 847		Week 848		Week 849		Week 850		Week 851		Week 852		Week 853		Week 854		Week 855		Week 856		Week 857		Week 858		Week 859		Week 860		Week 861		Week 862		Week 863		Week 864		Week 865		Week 866		Week 867		Week 868		Week 869		Week 870		Week 871		Week 872		Week 873		Week 874		Week 875		Week 876		Week 877		Week 878		Week 879		Week 880		Week 881		Week 882		Week 883		Week 884		Week 885		Week 886		Week 887		Week 888		Week 889		Week 890		Week 891		Week 892		Week 893		Week 894		Week 895		Week 896		Week 897		Week 898		Week 899		Week 900		Week 901		Week 902		Week 903		Week 904		Week 905		Week 906		Week 907		Week 908		Week 909		Week 910		Week 911		Week 912		Week 913		Week 914		Week 915		Week 916		Week 917		Week 918		Week 919		Week 920		Week 921		Week 922		Week 923		Week 924		Week 925		Week 926		Week 927		Week 928		Week 929		Week 930		Week 931		Week 932		Week 933		Week 934		Week 935		Week 936		Week 937		Week 938		Week 939		Week 940		Week 941		Week 942		Week 943		Week 944		Week 945		Week 946		Week 947		Week 948		Week 949		Week 950		Week 951		Week 952		Week 953		Week 954		Week 955		Week 956		Week 957		Week 958	
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**Builders Plumbing & Heating Supply Co., et al.
Liquidating Budget 2/27/04 through 4/30/04**

Date		Week 1		Week 2		Week 3		Week 4		Week 5		Week 6		Week 7		Week 8		Week 9	
Days in Business		03/05/04		03/12/04		03/19/04		03/26/04		04/02/04		04/09/04		04/16/04		04/23/04		04/30/04	
Budget/Actual		5		5		5		5		5		5		5		5		5	
		Budget		Budget		Budget		Budget		Budget		Budget		Budget		Budget		Budget	
Ending BIC		19,069,677		19,127,377		18,554,837		17,924,501		15,929,139		15,349,317		15,065,036		14,218,783		13,578,456	
as of		(492,482)		(652,215)		(721,939)		(2,336,394)		(764,002)		(331,577)		(905,018)		(694,605)		(1,131,305)	
2/27/04		235,851		80,175		91,603		341,022		184,260		47,296		58,765		54,558		558,956	
Cash Disbursements		314,331		18,554,837		17,924,501		15,929,139		15,349,317		15,065,036		14,218,783		13,578,456		12,526,347	
Ending Balance		19,127,377		18,554,837		17,924,501		15,929,139		15,349,317		15,065,036		14,218,783		13,578,456		12,526,347	
Maximum Revolver		-		-		-		-		-		-		-		-		-	
L/C's		-		-		-		-		-		-		-		-		-	
Beginning Balance		-		-		-		-		-		-		-		-		-	
Additional L/C's		-		-		-		-		-		-		-		-		-	
Ending Balance		-		-		-		-		-		-		-		-		-	
BORROWING BASE		-		-		-		-		-		-		-		-		-	
TOTAL B		4,742,414		3,688,882		3,166,710		2,589,159		421,501		(189,765)		(455,026)		(1,179,040)		(2,519,832)	
TOTAL REVOLVER		19,069,677		19,127,377		18,554,837		17,924,501		15,929,139		15,349,317		15,065,036		14,218,783		13,578,456	
Cap on Revolver & L/C's		-		-		-		-		-		-		-		-		-	
Avail. (Overcap)		(14,327,263)		(15,438,495)		(15,388,127)		(15,335,343)		(15,507,630)		(15,539,082)		(15,520,062)		(15,313,444)		(15,046,179)	
Availability(overadvance)		-		-		-		-		-		-		-		-		-	
TOTAL COLLATERAL		4,742,414		3,688,882		3,166,710		2,589,159		421,501		(189,765)		(455,026)		(1,179,040)		(2,519,832)	
TOTAL BANK LOAN		19,069,677		19,127,377		18,554,837		17,924,501		15,929,139		15,349,317		15,065,036		14,218,783		13,578,456	
TOTAL AVAIL./ (OVERCAP)		(14,327,263)		(15,438,495)		(15,388,127)		(15,335,343)		(15,507,630)		(15,539,082)		(15,520,062)		(15,313,444)		(15,046,179)	